TriOptimum reports second-quarter 2026 results and raises full-year outlook

Revenue of $10.62 billion, up 3.8 percent; orders of $11.41 billion; adjusted earnings per share of $1.31, up 9 percent.

HALSWORTH, England, 29 July 2026

TriOptimum Corporation (NYSE: TRIO) today reported results for the second quarter ended 30 June 2026.

- Revenue of $10.62 billion, up 3.8 percent, and up 4.4 percent organically.
- Orders of $11.41 billion, up 6.1 percent, giving a book-to-bill ratio of 1.07.
- Segment margin of 12.4 percent, up 60 basis points.
- Earnings per share of $1.22; adjusted earnings per share of $1.31, up 9 percent.
- Free cash flow of $1.18 billion.

Growth was led by Network Services, where revenue rose 9.7 percent on demand for managed hosting and the opening of Toronto North, and by Medical Systems, where Arden bay deliveries reached a quarterly record. Orbital & Research Systems revenue was flat, as expected, with the *Von Braun* between deployments. Resources & Materials returned to growth, with revenue up 3.0 percent. Agrisystems revenue fell 3.4 percent on the timing of farm construction contracts.

The company raised its full-year 2026 outlook for adjusted earnings per share to $5.05 to $5.20, from $4.95 to $5.15, and reaffirmed its outlook for organic revenue growth of 3 to 5 percent and free cash flow of $4.7 to $5.0 billion.

“Our teams delivered another strong quarter, with growth in five of our six segments, healthy orders and good progress on cash. We are raising our outlook for the year and remain confident in the plan we set out at our Capital Markets Day in November,” said Augustin Treloar, Chairman and Chief Executive Officer.

The results release, presentation and Form 10-Q are available on the results page. The Chairman and Chief Executive Officer and the Chief Financial Officer will discuss the results on a conference call at 8:30 a.m. Eastern Time today.

Second quarter by segment

US$ MILLIONS	Q2 2026	Q2 2025	CHANGE	SEGMENT MARGIN
Security Products	2,530	2,447	3.4%	15.6%
Medical Systems	2,130	1,989	7.1%	14.2%
Orbital & Research Systems	1,770	1,768	0.1%	9.3%
Resources & Materials	1,660	1,612	3.0%	9.6%
Network Services	1,660	1,513	9.7%	15.1%
Agrisystems	870	901	–3.4%	7.2%
TriOptimum	**10,620**	**10,230**	**3.8%**	**12.4%**

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